

Self Employed Person Work-Sheet

Applicant: _____ Date _____

Name of Business: _____

Length of Time Self-Employed: _____

Business Location: _____

This worksheet is to be used for all self -employed applicants who wish to be considered for a loan. The purpose of this worksheet is to determine if the applicant would have sufficient surplus cash flow to comfortably service the loan, after all its business expenses are paid.

1. REVENUE SOURCES REVENUE

a. _____	\$ _____
b. _____	\$ _____
c. _____	\$ _____
d. _____	\$ _____
e. _____	\$ _____
Total Revenues	\$ _____

Income can be from salary, rental, 2nd job or any source that can be verified. GL reserves the right to decide which income it prefers to use in securing the proposed loan payment,

2. EXPENSES

a. _____	\$ _____
b. _____	\$ _____
c. _____	\$ _____
d. _____	\$ _____
e. _____	\$ _____
f. _____	\$ _____
g. _____	\$ _____
h. _____	\$ _____

Every business has mandatory expenses i.e. NHIP/NIB, salaries, stock, utilities etc,, etc. All should be taken into consideration, in order to get the applicant's most realistic surplus income.

Total Expenses \$ _____

SURPLUS REVENUE \$ _____

a. Proposed GL Loan payment \$ _____

TOTAL AVAIL SURPLUS REVENUE \$ _____ Notes:

Prepared by Applicant: _____

Checked by: _____
